

Client Name: _____

Please forward this **Form** to me along with **Confirmations** or **Account Statements** that show the purchase of the securities listed below.

Name of Security (Completed by Rep.)	Place a Check in the Appropriate Boxes (Completed by Client)		For Office Use Only
	I Have Provided: <input type="checkbox"/> Account Statement <input type="checkbox"/> Confirmation	<input type="checkbox"/> I Have Not Provided Documentation	Have Returned to Client: <input type="checkbox"/> Account Statement <input type="checkbox"/> Confirmation
	I Have Provided: <input type="checkbox"/> Account Statement <input type="checkbox"/> Confirmation	<input type="checkbox"/> I Have Not Provided Documentation	Have Returned to client: <input type="checkbox"/> Account Statement <input type="checkbox"/> Confirmation
	I Have Provided: <input type="checkbox"/> Account Statement <input type="checkbox"/> Confirmation	<input type="checkbox"/> I Have Not Provided Documentation	Have Returned to client: <input type="checkbox"/> Account Statement <input type="checkbox"/> Confirmation
	I Have Provided: <input type="checkbox"/> Account Statement <input type="checkbox"/> Confirmation	<input type="checkbox"/> I Have Not Provided Documentation	Have Returned to client: <input type="checkbox"/> Account Statement <input type="checkbox"/> Confirmation
	I Have Provided: <input type="checkbox"/> Account Statement <input type="checkbox"/> Confirmation	<input type="checkbox"/> I Have Not Provided Documentation	Have Returned to client: <input type="checkbox"/> Account Statement <input type="checkbox"/> Confirmation
	I Have Provided: <input type="checkbox"/> Account Statement <input type="checkbox"/> Confirmation	<input type="checkbox"/> I Have Not Provided Documentation	Have Returned to client: <input type="checkbox"/> Account Statement <input type="checkbox"/> Confirmation
	I Have Provided: <input type="checkbox"/> Account Statement <input type="checkbox"/> Confirmation	<input type="checkbox"/> I Have Not Provided Documentation	Have Returned to client: <input type="checkbox"/> Account Statement <input type="checkbox"/> Confirmation