

FED FUNDS WIRE REQUEST FORM

Fax toll-free to 866.316.8357 or scan and upload. Do not mail if faxing.

NFS Account Information

Account #: _____ - _____

Client Name(s): _____

Amount: \$ _____

- Pay from margin (borrowing from margin)
 Pay on settlement date
 Close account

A \$15 wire-transfer fee will be applied automatically to the account, or:

Charge Advisor Advisor Name: _____ Advisor #: _____

Wire Instructions

Bank Name: _____

Address (optional): _____

ABA/Routing # (must be 9 digits): _____

For Credit to the Account of: _____

Bank Account #: _____

Complete this section if there is additional banking information:

For Further Credit to: _____

Account #: _____

A client signature(s) is required if payable to a third party, if sent to an alternate address, or if the amount is \$100,000 or more. If funds are to be released from an UTMA/UGMA account, I (we) acknowledge that the proceeds will be used for the benefit of the respective minor.

Client Signature

Date

Joint Tenant/Co-Trustee (if applicable)

Date

Advisor's Signature (optional)

Advisor's signature is not accepted in place of required
client signature(s).

Advisor #

Date